

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
May 15, 2024
2. SEC Identification Number  
59366
3. BIR Tax Identification No.  
001-748-412
4. Exact name of issuer as specified in its charter  
ALSONS CONSOLIDATED RESOURCES INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
2286 CHINO ROCES AVENUE, MAKATI CITY  
Postal Code  
1231
8. Issuer's telephone number, including area code  
8982-3000
9. Former name or former address, if changed since last report  
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK P1.00 PAR VALUE	6,291,500,000

11. Indicate the item numbers reported herein  
item 9-other items



## Alsons Consolidated Resources, Inc. ACR

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### PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

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<b>Subject of the Disclosure</b>
Certificate of Permit to Offer Securities for Sale, 4th tranche Commercial Paper Program
<b>Background/Description of the Disclosure</b>
Please see attached.
<b>Other Relevant Information</b>
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**Filed on behalf by:**

Name	Jose Saldivar, Jr.
Designation	Finance Manager



## Alsons Consolidated Resources, Inc.

(Listed in the Philippine Stock Exchange Trading "ACR")  
2nd Floor. Alsons Building , 2286 Chino Roces Ext., (formerly P. Tamo  
Ext.,) Makati City 1231 Metro Manila Philippines  
Tel. Nos.: (632) 8982-3000 Fax Nos.: (632) 8982-3077  
Website: [www.acr.com.ph](http://www.acr.com.ph)

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May 15, 2024

*via electronic mail*

Securities & Exchange Commission  
Attn.: Director Oliver O. Leonardo  
Markets and Securities Regulations Department  
SEC Headquarters, 7907 Makati Avenue,  
Salcedo Village, Bel-Air, Makati City

*via PSE Edge*

Philippine Stock Exchange, Inc.  
Attn.: Ms. Alexander D. Tom Wong, Head  
Disclosure Department Listings and Disclosure Group  
9<sup>th</sup> Floor, PSE Tower, BGC, Taguig City

*via electronic mail*

Philippine Dealing & Exchange Corp.  
Attn.: Atty. Suzy Claire R. Selleza  
Head-Issuer Compliance and Disclosures Dept.  
29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Re: **Certificate of Permit to Offer Securities for Sale – 4<sup>th</sup> Tranche**

Gentlemen:

Please be informed that Alsons Consolidated Resources, Inc. (the "Company") received today via electronic mail from the Securities and Exchange Commission - Markets and Securities Regulations Department the copy of the Certificate of Permit to Offer Securities for Sale covering the registration of "FIVE HUNDRED SIXTEEN MILLION SEVEN HUNDRED PESOS (P516,700,000.00) worth of Commercial Papers", copy attached. These securities represent the fourth (4th) tranche issuance, and form part, of the Three Billion Pesos (P3,000,000,000.00) Commercial Paper Program of the Company.

Thank you.

Very truly yours,

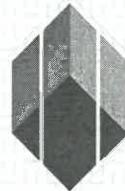
**ALSONS CONSOLIDATED RESOURCES, INC.**

By:

A blue ink signature of Jonathan F. Jimenez, which is a stylized 'J' and 'F' followed by 'JIMENEZ'.

**JONATHAN F. JIMENEZ**

Assistant Corporate Secretary and  
Corporate Compliance Office



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE  
SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**ALSONS CONSOLIDATED RESOURCES, INC.**

consisting of FIVE HUNDRED SIXTEEN MILLION SEVEN HUNDRED PESOS (PhP516,700,000.00) worth of Commercial Papers consisting of 182-day Series Z Commercial Papers with discount rate of 7.4053% covered under SEC MSRD Order No. 90, series of 2022 have been registered under the Commercial Paper Program pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("Code"). As such, these securities may now be offered for sale or sold to the public subject to the full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The foregoing Commercial Papers represent the fourth (4th) tranche commercial papers that forms part of the Three Billion Pesos (PhP3,000,000,000.00) Commercial Paper Program.

Issued at Makati City, Philippines this 15<sup>th</sup> day of May Two Thousand and Twenty-four.



*for: Oliver O. Leonardo*  
**ATTY. OLIVER O. LEONARDO**  
Director